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CONCH VENTURE
China Conch Venture Holdings Limited
中國海螺創業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 586)

**VOLUNTARY ANNOUNCEMENT IN RELATION TO
THE PUBLICATION OF ANNOUNCEMENT ON
NOTICE OF BOARD MEETING
BY ANHUI CONCH CEMENT COMPANY LIMITED**

This announcement is made by China Conch Venture Holdings Limited (the “**Company**”, which together with its subsidiaries are collectively referred to as the “**Group**”) on a voluntary basis.

As at the date of this announcement, the Group is directly interested in 49% equity interest in 安徽海螺集團有限責任公司 (Anhui Conch Holdings Co. Ltd.*, “**Conch Holdings**”), which in turn is interested in approximately 36.40% equity interest in Anhui Conch Cement Company Limited (“**Conch Cement**”, Hong Kong Stock Exchange stock code: 00914, Shanghai Stock Exchange stock code: 600585). As disclosed in the Company’s annual results announcement for the year ended 31 December 2023 previously published, the Group derived a substantial portion of its profit for the two financial years ended 31 December 2022 (“**FY2022**”) and 2023 (“**FY2023**”) from its equity interests in Conch Holdings, an associate of the Group. During the abovementioned years, the share of profit of Conch Holdings accounted for approximately 72% and 67% of the Group’s profit from continuing operations, respectively.

Having taken into account the above factors, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company that on 12 April 2024 Conch Cement published an announcement (the “**Cement Announcement**”) giving notice of a board meeting of Conch Cement to be held on 26 April 2024 to consider and approve (among other matters) the unaudited results of Conch Cement and its subsidiaries for the three months ended 31 March 2024.

For further details, shareholders of the Company and potential investors are advised to refer to the Cement Announcement.

By Order of the Board
China Conch Venture Holdings Limited
CHEN Xingqiang
Joint Company Secretary

Anhui Province, the People's Republic of China
12 April 2024

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Vice-Chairman and Chief Executive Officer), Mr. WANG Xuesen, Mr. HE Guangyuan and Mr. WAN Changbao as executive Directors; Mr. LIU Yan as non-executive Director; and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Dr. PENG Suping as independent non-executive Directors.

** English translation or transliteration of Chinese name for identification purpose only*